

إحدى مؤسسات دائرة التنمية الاقتصادية - حكومة دبي
An Agency of the Department of Economic Development - Government of Dubai

مؤسسة دبي لتنمية الصادرات
DUBAI EXPORTS



Export Monitor 2016

Q1 2017

Main Findings

Exports performance

- Dubai export value went up from 132 Bill AED in 2015 to 144 Bill in 2016, by 9%
- The top 10 exported products by value became more consolidated i.e. their relative share in total exports increased from 70% in 2015 to 73% in 2016, an indication of more specialization
- The top 10 export markets by value tended to become more consolidated i.e. their relative share in total exports increased from 54% in 2015 to 56% in 2016, an indication of more market focus
- Exports of **Unwrought Gold** shares in total exports went up from 32% in 2015 to 37% in 2016
- **Switzerland moved to the top 10 export markets in 2016 while it was not there in 2015 and is now the top export markets mainly because of exports of gold which have high value, while India share decreased from 14% in 2015 to 8% 2016 and is now the second top export market, an indication that gold remain to play an important role in Dubai trade**

Re-exports performance

- Total value of re-exports went down from 355 Bill in 2015 to 330 Bill in 2016, by 7%
- The share of **Diamond** re-exports in total re-exports increased from 14% in 2015 to 15% in 2016
- **There were no significant changes in the shares of top 10 re-export markets in 2016 compared to 2015, an indication that Dubai have established re-export markets**

Imports performance

- Import value in 2016 remained stable compared to 2015
- China remained by far the top origin of imports with a share of 21% and 20% in 2015 and 2016 respectively
- The top 10 imported products tended to show more consolidation i.e. their relative shares increased, gaining shares from less important products
- Unwrought Gold share in total imports went up from 9% in 2015 to 12% in 2016 indicating the increasing importance of gold in Dubai trade
- **Top 10 import origins tended to be less consolidated i.e. gaining shares from other less important origins. Their share in total imports decreased from 63% in 2015 to 61% in 2016**

A number of medium and high tech products moved to the top 10 products in 2016 while there were not in the top 10 in 2015 both in exports and re-exports, indicating growing role of medium and high tech products in both exports and re-exports.

Also France and USA markets have more shares in imports and re-exports respectively in 2016 versus 2015, indicating relative shift in market concentration

Products new to the top 10 in 2016 as against 2015

In exports:

- 7408 Copper wire (excluding surgical sutures, stranded wire, cables, plaited bands and the like . . .

In re-exports:

- 8471 Automatic data-processing machines and units thereof; magnetic or optical readers, machines . . .
- 8708 Parts and accessories for tractors, motor vehicles for the transport of ten or more persons, . . .
- 8407 Spark-ignition reciprocating or rotary internal combustion piston engine

Markets new to the top 10 in 2016 as against 2015

In exports:

- **Switzerland**

In imports:

- **France**

In re-exports

- **USA**

Dubai Trade Performance in 2016 versus 2015 by changes in total value of trade stream , and changes in products and markets

	2015		2016			
	AED			AED		
EXPORT	132,03 0,864, 244		EXPORT	143,32 1,483, 777	9%	Increase
IMPORT	795,79 5,820, 038		IMPORT	802,51 0,118, 150		
RE-EXPORT	354,69 3,953, 672		RE-EXPORT	330,42 6,215, 745	- 7%	Decrease

EXPORT MONITOR 2017

Grand Total	1,282, 520,63 7,953		Grand Total	1,276, 257,81 7,672		No significant change(-0.5%)
		Pro duc ts				
		% of tot al			% of tot al	Changes in performance
Total of Top EXPORTS	93,018 ,498,3 82	70. 45 %	Total of Top EXPORTS	103,93 8,315, 854	73 %	Top exported products consolidated(increased shares)
7108	42,424 ,546,3 50	32. 13 %	7108	53,185 ,209,1 19	37 %	Unwrought Gold share in exports went up from 32% in 2015 to 37% in 2016
7113	18,421 ,761,5 16	13. 95 %	7113	17,240 ,917,2 23	12 %	Articles of Gold share in exports went down from 14% in 2015 to 12% IN 2016
7601	15,982 ,406,5 36	12. 11 %	7601	14,129 ,671,2 44	10 %	
2402	4,233, 585,38 5	3.2 1%	2402	5,421, 613,96 2	4%	
2710	3,660, 515,27 0	2.7 7%	2710	3,442, 525,45 5	2%	
4911	2,223, 945,15 0	1.6 8%	4911	3,401, 608,93 2	2%	
7308	1,670, 045,74 3	1.2 6%	1701	2,081, 060,77 6	1%	
1701	1,623, 838,65 5	1.2 3%	3901	1,912, 918,74 3	1%	
3901	1,537, 230,39 0	1.1 6%	7308	1,689, 228,72 6	1%	
7204	1,240, 623,38 8	0.9 4%	7408	1,433, 561,67 3	1%	Copper wire moved to the top 10 list in 2016 ,it was not in the top 10 in 2015
Total of Top IMPORTS	400,35 7,417, 057	50. 31 %	Total of Top IMPORTS	434,43 3,810, 528	54 %	Top 10 imports consolidated(increased shares)

EXPORT MONITOR 2017

8517	115,03 7,889, 343	14. 46 %	8517	110,59 9,167, 135	14 %	
7108	72,164 ,463,5 61	9.0 7%	7108	98,018 ,589,6 36	12 %	Unwrought Gold import share went up from 9% in 2015 to 12% in 2016
8703	47,273 ,370,6 36	5.9 4%	7102	47,896 ,720,8 28	6%	
7102	45,549 ,115,8 42	5.7 2%	8703	40,183 ,460,3 29	5%	
7113	31,681 ,809,4 59	3.9 8%	8802	31,065 ,038,7 32	4%	
8471	28,466 ,290,8 34	3.5 8%	7113	31,042 ,463,2 18	4%	
8802	20,865 ,963,6 91	2.6 2%	2710	26,420 ,409,2 31	3%	
2710	17,831 ,355,3 87	2.2 4%	8471	24,476 ,909,7 20	3%	
8411	11,912 ,260,9 25	1.5 0%	8411	14,706 ,900,2 61	2%	
3004	9,574, 897,38 0	1.2 0%	3004	10,024 ,151,4 37	1%	
Total of Top RE-EXPORTS	202,85 0,529, 857	57. 19 %	Total of Top RE-EXPORTS	184,62 9,279, 477	56 %	No significant change in the consolidation of re-exports
8517	69,625 ,254,3 16	19. 63 %	8517	56,002 ,212,9 33	17 %	Machinery share in re-exports went down from 20% in 2015 to 17% in 2016
7102	48,260 ,535,8 62	13. 61 %	7102	48,878 ,931,0 89	15 %	Diamond share in re-exports went up from 14% in 2015 to 15% in 2016
8703	20,387 ,274,7 10	5.7 5%	8703	19,173 ,031,4 66	6%	
8471	17,888 ,831,3 12	5.0 4%	7113	14,586 ,509,0 18	4%	

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7113	14,935,409,160	4.21%	8471	14,579,829,340	4%	
2710	9,615,975,037	2.71%	2710	9,927,931,313	3%	
8803	6,277,258,904	1.77%	8803	5,780,455,728	2%	
2402	5,730,627,430	1.62%	8708	5,297,763,709	2%	
8708	5,486,432,966	1.55%	8407	5,249,259,797	2%	
8528	4,642,930,159	1.31%	2402	5,153,355,083	2%	
Grand Total	696,226,445,296		Grand Total	723,001,405,859		
			Markets			
Total of Top EXPORT MARKETS	71,739,473,833	54%	Total of Top EXPORT MARKETS	80,129,446,881	56%	Top export markets became more consolidated(gaining shares)
INDIA	18,405,492,558	14%	SWITZERLAND AND	19,206,932,455	13%	Switzerland moved to the top 10 export markets in 2016 while it was not there in 2015 And is now the top export market mainly because of the export of gold which have high value
SULTANATE OF OMAN	9,366,108,880	7%	INDIA	12,007,411,447	8%	India share exports went down from 14% in 2015 to 8% in 2016
TURKEY	7,899,242,630	6%	SULTANATE OF OMAN	8,584,897,218	6%	
IRAQ	7,760,823,819	6%	SAUDI ARABIA	7,860,863,837	5%	
SAUDI ARABIA	7,653,864,219	6%	TURKEY	7,785,244,825	5%	
SINGAPORE	5,901,172,165	4%	IRAQ	7,277,714,969	5%	

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KUWAIT	4,269,246,059	3%	SINGAPORE	5,687,979,702	4%	
USA	3,976,200,907	3%	USA	5,207,101,823	4%	
IRAN	3,379,585,131	3%	KUWAIT	3,692,801,210	3%	
BAHRAIN	3,127,737,466	2%	IRAN	2,818,499,395	2%	
Total of TOP IMPORT MARKETS	502,252,395,383	63%	Total of TOP IMPORT MARKETS	487,855,905,278	61%	Top Imports markets less consolidation(losing shares)
CHINA	168,582,314,975	21%	CHINA	160,474,787,613	20%	China remained by far the top origin of imports with a share of 21% and 20% in 2015 and 2016 respectively
USA	69,345,873,047	9%	USA	68,972,214,417	9%	
INDIA	54,401,308,951	7%	INDIA	56,342,158,598	7%	
JAPAN	42,941,677,019	5%	GERMANY	46,390,785,992	6%	
GERMANY	42,862,334,780	5%	JAPAN	40,889,334,382	5%	
VIETNAM	37,478,844,431	5%	VIETNAM	35,451,389,005	4%	
SOUTH KOREA	25,202,149,977	3%	SOUTH KOREA	22,197,809,732	3%	
UK (UNITED KINGDOM)	22,006,649,387	3%	UK (UNITED KINGDOM)	19,662,790,073	2%	
SWITZERLAND	19,762,144,663	2%	ITALY	19,002,329,649	2%	
ITALY	19,669,098,154	2%	FRANCE	18,472,305,817	2%	France is new in the top 10 import origins in 2016,it was not in the top 10 in 2015

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Total of Top RE-EXPORT MARKETS	217,481,220,862	61 %	Total of Top RE-EXPORT MARKETS	196,298,302,385	59 %	Top 10 re-exports tending towards less consolidation(losing shares)
SAUDI ARABIA	42,938,904,246	12 %	IRAN	39,550,091,502	12 %	
IRAN	40,463,000,037	11 %	SAUDI ARABIA	33,479,887,453	10 %	Not significant change in shares of individual markets
IRAQ	25,429,148,159	7%	INDIA	25,848,416,947	8%	
INDIA	23,409,729,318	7%	IRAQ	17,400,344,671	5%	
AIRPORT FREE ZONE	19,022,035,697	5%	AIRPORT FREE ZONE	16,261,704,169	5%	
HONG KONG	17,667,823,880	5%	BELGIUM	15,952,334,067	5%	
BELGIUM	15,805,031,686	4%	HONG KONG	15,207,520,037	5%	
KUWAIT	11,608,203,226	3%	USA	11,760,319,440	4%	USA is new the top 10 re-export markets in 2016 ,it was not in the top 10 in 2015
SULTANATE OF OMAN	10,570,236,026	3%	KUWAIT	10,625,825,598	3%	
QATAR	10,567,108,585	3%	SULTANATE OF OMAN	10,211,858,501	3%	
Grand Total	791,473,090,078		Grand Total	764,283,654,544		