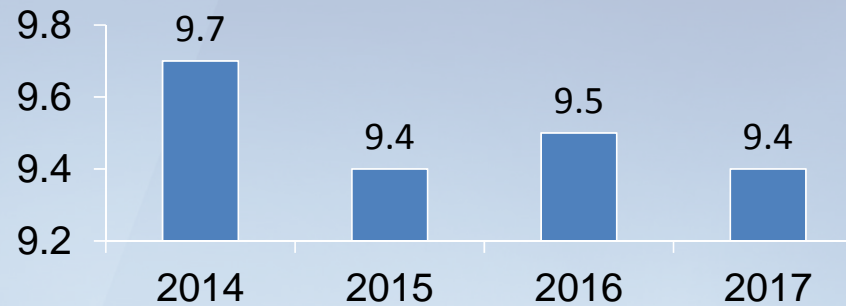


Dubai Manufacturing Sector Performance Indicators

March 2019.
Ref 8 Q1 2019



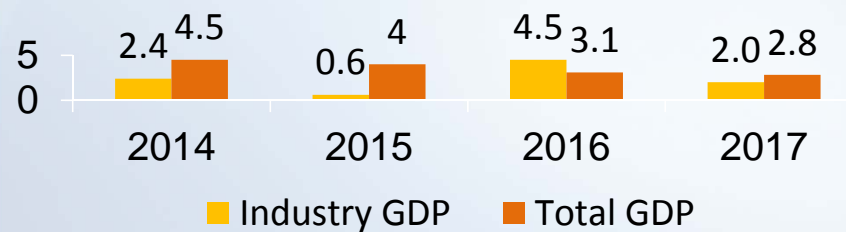
Industry share in GDP



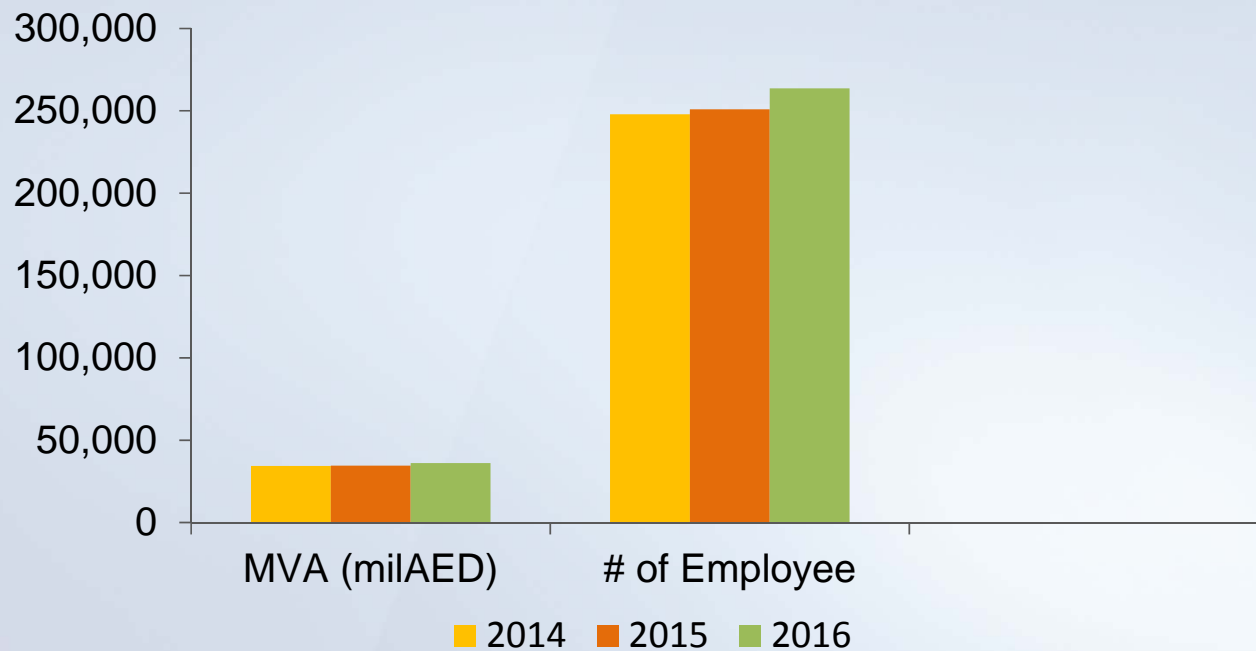
Share of Manufacturing in GDP hovered around 9.4% average for 2015-2017 lower than in 2014

Industrial GDP grew by a rate higher than total GDP in 2016, but slightly dropped below total GDP growth in 2017

Dubai Industrial GDP versus total GDP growth

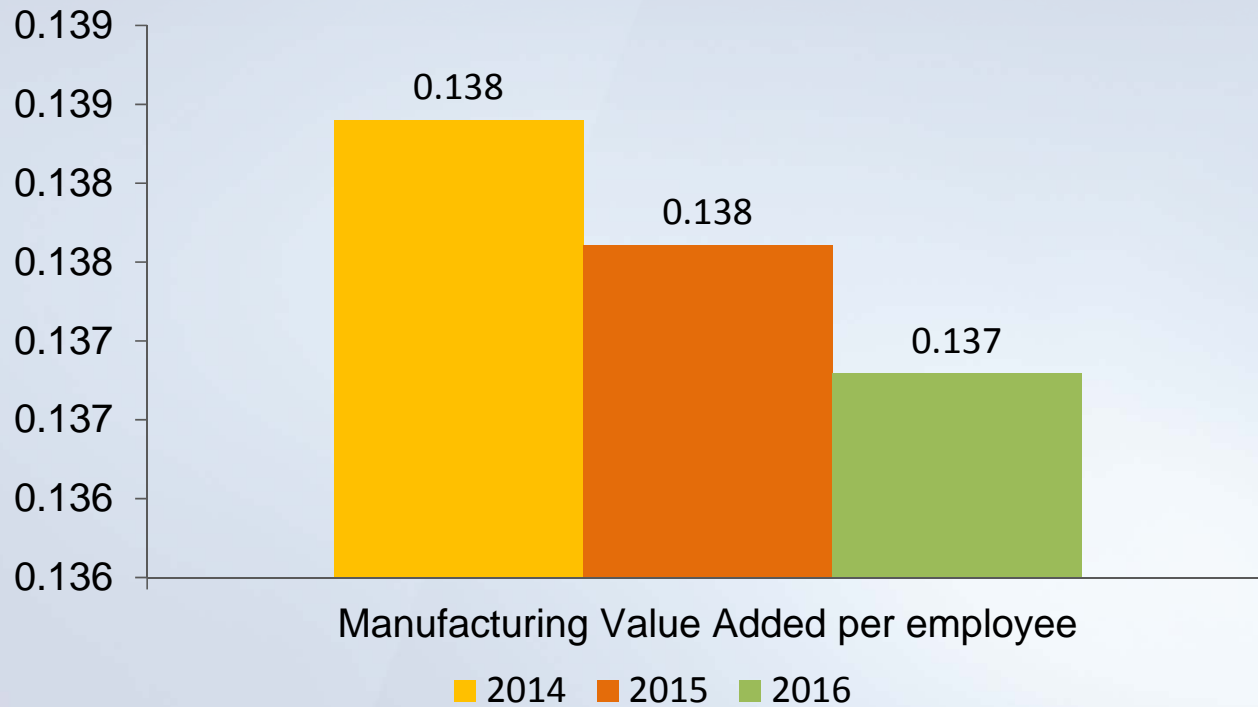


Trend of Manufacturing Value Added and Number of Employees in Manufacturing



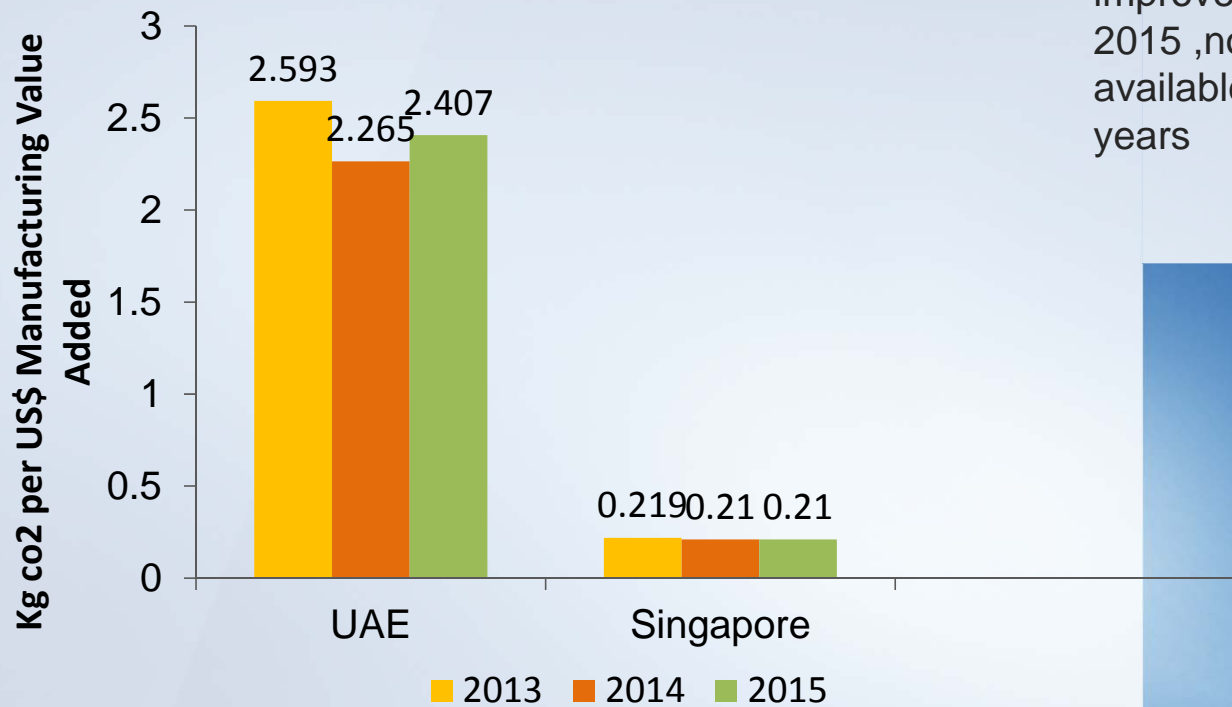
Number of employee increased at a rate higher than MVA ,resulting into decreasing productivity(see next chart)

Labor Productivity Trend



Productivity(MVA/# of employee declined steadily since 2014
This could be due to more labor intensive industries coming up

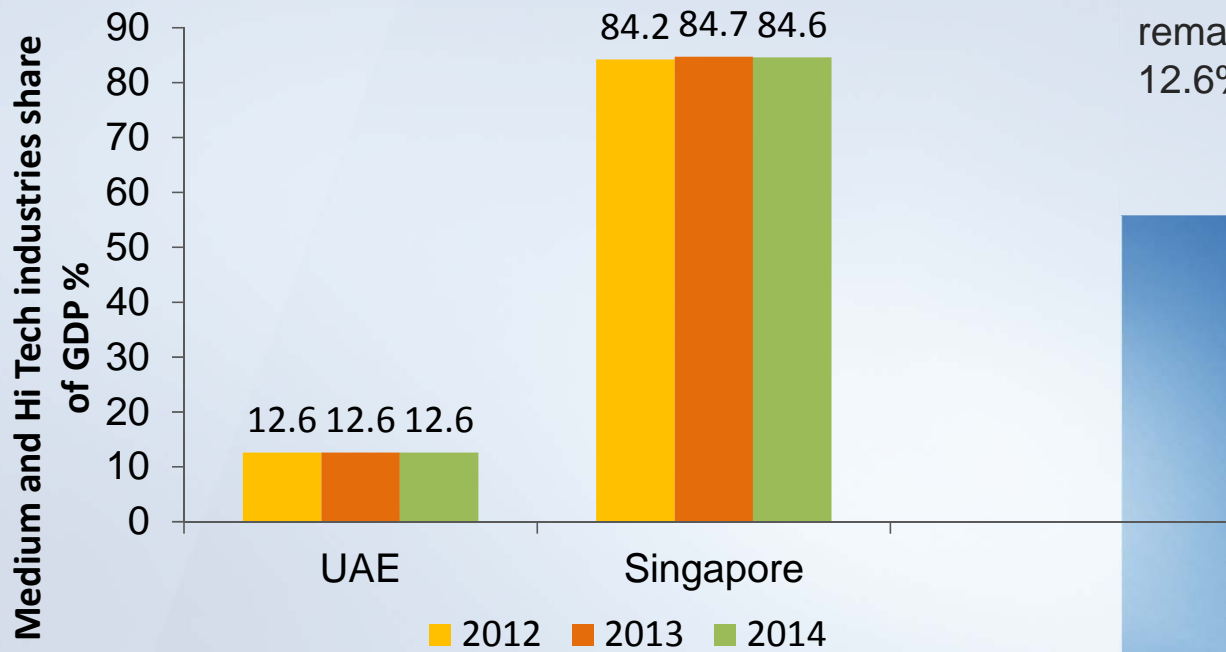
CO2 Emissions per US\$ manufacturing Value Added



UAE manufacturing CO2 emission efficiency improved in 2014 and 2015 ,no figures are available yet for recent years

Source: UNIDO

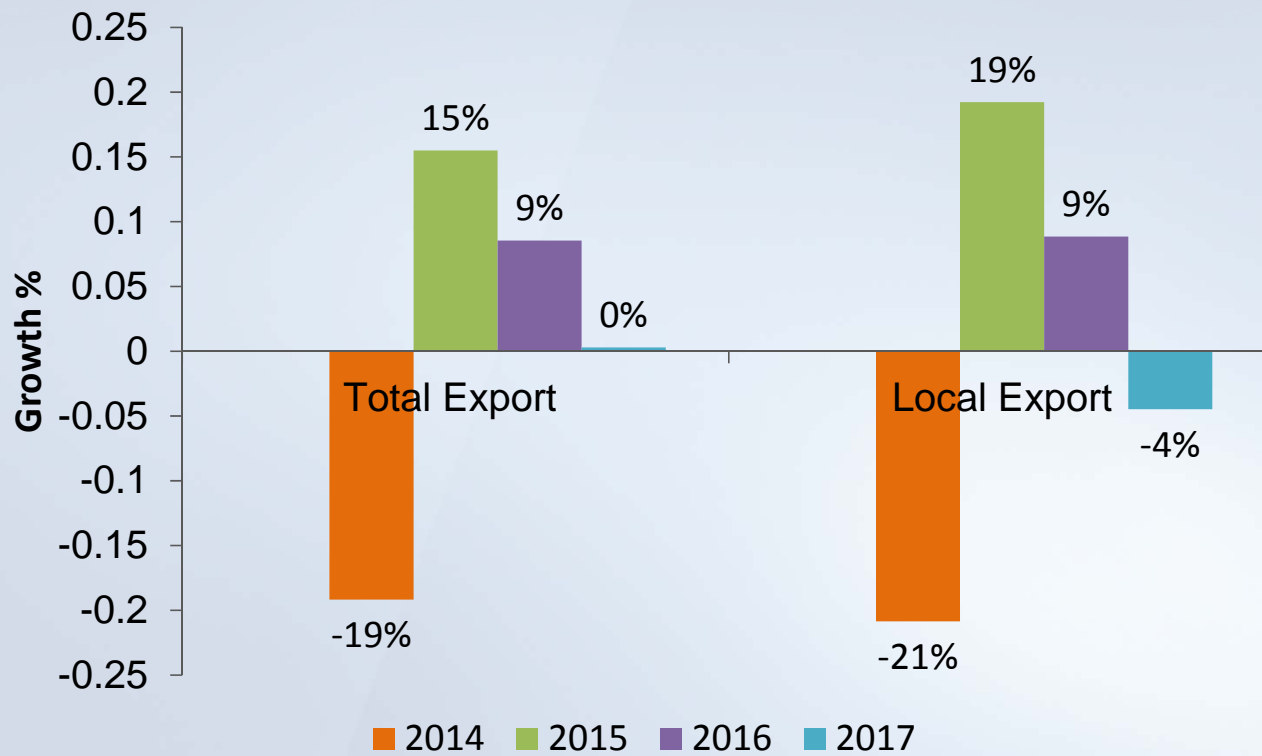
Medium and High Tech Industries Share in Manufacturing GDP



UAE medium and high Tech industries share in manufacturing GDP remained stable at 12.6%

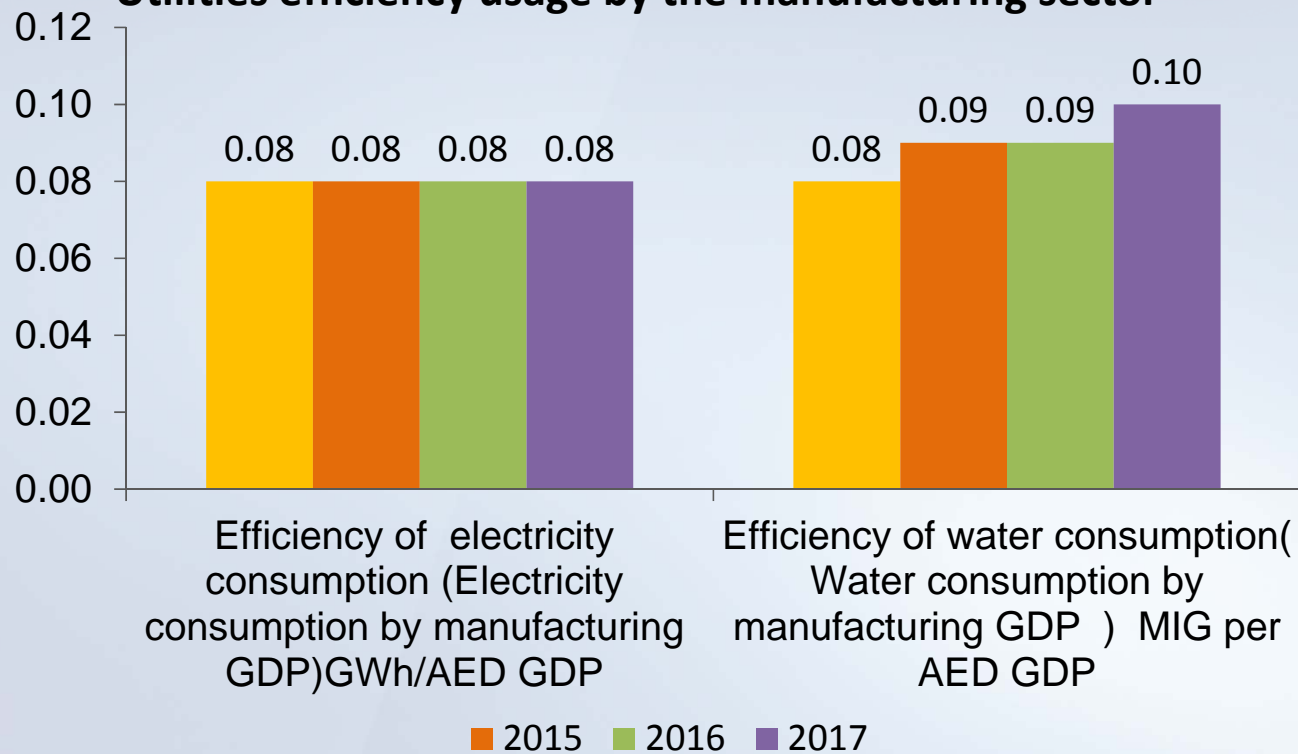
Source: UNIDO

Export Growth



Both total and local exports recorded high growth in 2015 and 2016. But in 2017, which witnessed a decline in world trade, total exports remained stable, but local exports declined by -4% (This needs explanation)

Utilities efficiency usage by the manufacturing sector



Efficiency of power usage essentially maintained since 2015 till 2107
 However water consumption efficiency declined progressively since 2015

Sources: DEWA ,Dubai Statistics Center